

SAN LUIS OBISPO COUNTY HEALTH AGENCY



ANIMAL SERVICES DIVISION

885 Oklahoma Ave • P.O Box 3760 • San Luis Obispo, Californian 93406
805-781-4400 • FAX 805-781-1065

Jeff Hamm
Health Agency Director
Eric Anderson, DVM
Animal Services Manager



TO: Board of Supervisors

FROM: Jeff Hamm, Health Agency Director
Eric Anderson, DVM, Animal Services Manager

DATE: January 21 2014

SUBJECT: Animal Services-FC137 Gift Fund Trust Accounts-Report

Recommendation

It is recommended that the Board accept cash donations in the amount of \$10,974.30 made to Animal Services gift funds during Q2 FY 2013-14.

Discussion

Donated funds are accumulated in four gift trust accounts when they are received. The four accounts include; 1) donations for Animal Requesting Friends (ARF) which allow Animal Services Division to provide extensive medical care and humane services to sheltered animals which exceed what Animal Services is able to provided within operating budget. Donations assist in making recipient animals more adoptable, improve the quality of their care and keep euthanasia rates low; 2) donations for Humane Education are utilized to provide education to youth during the year; and 3) spay and neuter donations providing additional alterations of adoptable animals; 4) animal adoptions.

Other Agency Involvement

The Animal Services Division has coordinated with the County Administrative Office, County Counsel and the Auditor-Controller to ensure compliance with government code to accept cash donations.

Financial Consideration

Animal Services received donations in the amount of \$10,974.30 during Q2 FY 2013-14. ARF donations were received in the amount of \$8,189.30; spay and neuter donations received \$0; Humane Education donations received \$0; and Animal Adoption donations in the amount of \$2,785 were received during Q2 FY 2013-14.

Results

A total of 20 animals were given needed medical and emergency treatment in the second

quarter using prior donated ARF funds. Of those animals, 11 were dogs and 9 were cats; which were treated through outside veterinarians for emergency medical care, non-emergency surgeries (amputations, alterations, etc.).

A total of 58 animals in the second quarter were adopted using the “half-way home” adoption fees previously donated. Of those animals, 23 were dogs and 35 were cats; which were adopted through the program. The donated adoption fees cover half the actual adoption fee and are donated by volunteers, owners surrendering their animals, and the public in order to promote the adoption of specific animals.



San Luis Obispo City-County Library

P.O. Box 8107, San Luis Obispo, CA 93403-8107

995 Palm Street (805) 781-5991
Library Administration (805) 781-5784

TO: Board of Supervisors

FROM: Christopher Barnickel – Library Director *[Signature]*

DATE: March 4, 2014

RE: Gift Fund Trust Account

Recommendation

It is recommended that the Board accept cash donations and approve a budget adjustment in the amount of \$35,622.96 from the Library's gift trust fund to the Library operating budget. This requires a four-fifths vote.

Discussion

This transfer allows the Library to utilize funds contributed by individuals and community organizations in various parts of the County. Library funds have been expended on books, materials and other supplies, as requested by the contributory individuals and organizations. This transfer will reimburse the Library, from the Gift fund, for such monies spent.

Other Agency Involvement

We have coordinated this request with the County Administrative Office.

Financial Considerations

This is a routine transfer procedure with funds contributed from the various communities. No additional funds are requested. This transfer covers October 1 through December 31, 2013 expenditures.

Results

To accept \$35,622.96 in gift funds that will allow the Library to augment services to the public.

Attachments

San Luis Obispo County Library
Gift Fund Transfer Report
Second Quarter
Fiscal Year 2013 - 2014

Vendor	Gift Fund	Payment
Baker & Taylor	Sarah Day Memorial - GDAY	953.20
	Sarah Day Memorial G & L - GDAY	234.44
	Atascadero - Book Fund - OA3	1,123.42
	Cambria Branch Fund - OC	331.69
	Cambria Comm Council - OC1	295.27
	Cambria Friends - OC2	249.32
	Cambria - L Giercher Trust - OC3	1,439.06
	Oceano - Friends - OE5	911.23
	Shell Beach Friends Adult - OL1	250.18
	Morro Bay - Branch Fund - OM	133.61
	Morro Bay - AAUW - OM1	163.05
	Morro Bay - Powell Mem - OM13	53.34
	Nipomo Friends - ON4	777.84
	SLO - Friends - Adult - OO9C	2,101.82
	SLO - Friends - Book Club - OO9-E	209.06
	SLO - Miossi Trust - OO9-G (2014)	1,853.45
	Santa Margarita Friends - OR4	183.36
	So Co Friends - OS6	4,020.40
	So Co - Roy W. Burke Fund - OS30	610.97
	South Bay Branch Fund - OY	733.36
	South Bay Library Asc. - OY1	4,177.27
Baker & Taylor Ent	Sarah Day Memorial - GDAY	57.21
	Sarah Day Memorial G & L - GGAY	188.39
	Bookmobile - Fran Green - OB2	73.66
	Morro Bay - Alfred Jackson Mem - OM25	194.29
	SLO - Friends - AV - OO9B	1,683.96
	SLO - Miossi Trust - OO9-G (2014)	853.54
	South Bay Library Asc. - OY1	739.10
Ebsco	Cambria Branch Fund - OC	880.67
	South Bay Library Asc. - OY1	410.72
Gale Group	Cambria Comm Council - OC1	330.58
	Morro Bay - Helen Gladys Conner Fund - OM5	626.05
Consumer Reports - (Shop Smart Magazine)	South Bay Library Asc. - OY1	22.95
Swank Motion Pictures	SLO - Friends - AV - OO9B	440.00
	South Bay Library Asc. - OY1	305.00
SLO Downtown Assn.	SLO - Branch Fund - OO	30.00
Cayucos Staff	Cayucos - Staff Hours - OU4	875.00

Vendor	Gift Fund	Payment
Amazon	SLO - Friends - Book Club - OO9-E	105.42
	Library Summer Reading - OF1	613.97
	SLO - Friends - AV - OO9B	24.93
	SLO - Miossi Trust - OO9-F	25.86
	So Co Friends - OS6	36.70
	Morro Bay - Helen Gladys Conner Fund - OM5	(365.60)
Dell	Santa Margarita - Dutch Sawyer - OR6	358.86
	Santa Margarita - Rutilio Cabrera - OR7	106.71
	Santa Margarita - Roll / Ecret - OR9	318.87
Frank Fuchs Performer	Atascadero - Branch Fund - OA	175.00
	SLO - Friends - Childrens - OO15	175.00
Woodstock's	SLO - Friends - Adult - OO9C	89.67
	SLO - Friends - Juvy - OO14	70.76
Smart & Final	SLO - Friends - AV - OO9B	18.48
Avila Beach Sea Life	SLO - Miossi Trust - OO9-G	650.00
Zoo to You	SLO - Miossi Trust - OO9-G	395.00
Magic Moments	SLO - Friends - Juvy - OO14	100.00
Scholastic	SLO - Friends - Juvy - OO14	340.74
Oriental Trading	SLO - Friends - Juvy - OO14	246.75
Grand Central Music	SLO - Friends - AV - OO9B	598.84
SRP Performer	Zoo to You - OO9-G	295.00
Janway	SLO - Friends - Reference - OO12	90.60
Beverly's	SLO - Friends - Juvy - OO14	29.21
World Market	SLO - Friends - Juvy - OO14	40.00
Costco	SLO - Friends - Juvy - OO14	65.73
Atascadero City Zoo	SLO - Miossi Trust - OO9-G	2,500.00
Total 2nd Quarter Transfer		\$ 35,622.96



County of San Luis Obispo General Services Agency

COUNTY PARKS

Janette D. Pell, Director

Curtis Black, Deputy Director

TO: Board of Supervisors

FROM: Janette Pell, General Services Agency Director

DATE: January 17, 2014

RE: Request to approve an appropriation transfer in the amount of \$21,534.45

RECOMMENDATION

It is recommended that the Board accept cash donations and approve an appropriation transfer in the amount of \$21,534.45 from Park's Gift Trust Fund to the Park's operating budget.

DISCUSSION

This transfer allows County Parks to utilize funds contributed by individuals and community organizations in various parts of the County. Parks funds have been expended on providing free recreational swim, free swim lessons and aquatic equipment and support, as requested by the contributory organizations. This transfer will reimburse County Parks', from the gift trust fund, for such monies spent.

OTHER AGENCY INVOLVEMENT

This request has been coordinated with the County Administrative Office and the Auditor Controller's Office.

FINANCIAL CONSIDERATIONS

This is a routine transfer procedure with funds contributed from the various communities. No additional funds are requested. This transfer covers donations received from October 1, 2013 through December 31, 2013 (\$3,920) in addition to donations that had not accepted or transferred from FY 2008-09 and FY 2010-11 (\$17,614.45).

RESULTS

Accepting \$21,534.45 in gift funds that will allow County Parks to augment services to the public.



SAN LUIS OBISPO COUNTY HEALTH AGENCY

Public Health Department

*2180 Johnson Avenue
San Luis Obispo, California 93401
805-781-5500 ▪ FAX 805-781-5543*

*Jeff Hamm
Health Agency Director*

*Penny Borenstein, M.D., M.P.H.
Health Officer*

TO: Board of Supervisors

FROM: Jeff Hamm, Health Agency Director
Penny Borenstein, MD., MPH

DATE: January 21, 2014

SUBJECT: FY 2013-14 Injury Prevention Donations

Recommendation

It is recommended that the Board accept a donation in the amount of \$3,500 from Sierra Vista Regional Medical Services and approve the transfer of funds to the Public Health Department's operating budget to assist with costs associated with the development of an Injury Prevention program.

Discussion

There is a great need in the community for a fall prevention program for older adults. The Health Promotions Division of Public Health has been working with the Area Agency on Aging (AAA) to develop such a program. Through this process, Sierra Vista Regional Medical Center donated \$3,500 to the Public Health Department to offset staff training costs to send staff to a Matter of Balance Program. The Matter of Balance program is an evidence-based program, which includes eight two-hour sessions. This nationally recognized program was developed at the Royal Center at Boston University. Two Public Health staff would be sent to Phoenix Arizona to attend a 2 day Master Trainer Course. Once Public Health staff has been trained, Public Health will offer free classes to low income seniors in the community.

Studies show that between 25-50% of independently living older adults fear falling, often causing them to decrease their physical activity, which can result in physical weakness and a greater risk of falling. During the class, participants learn to:

- View falls as controllable
- Set goals for increasing activity
- Make changes to reduce fall risk at home
- Exercise to increase strength and balance

Donated funds were deposited into a separate trust account when they were received. After

acceptance by your Board, the funds will be transferred to Fund Center 160-Public Health to offset the costs associated with the Injury Prevention program.

Other Agency Involvement

Public Health coordinated with the County Administrative Office and Auditor Controller's Office on this item.

Financial Consideration

The requested action is a routine request to approve donations received and placed in a trust fund. The request covers donations received within the fiscal year (FY) 2013-14 in the amount of \$3,500.

Results

The Injury Prevention program supported by this donation is a program to promote better health by providing accurate and culturally sensitive nutrition, physical fitness, or health (as it relates to nutrition) information and instruction to participants, caregivers, or participants in a group or individual setting overseen by a dietitian or individual of comparable expertise.



DEPARTMENT OF SOCIAL SERVICES

*3433 South Higuera Street, Post Office Box 8119
San Luis Obispo, California 93403-8119*

TO: Honorable Board of Supervisors

FROM: Leland W. Collins
Social Services Director

DATE: March 4, 2014

SUBJECT: Request to approve an appropriation transfer in the amount of \$866.81 from the Social Services Gift Trust Fund to the Social Services Administrative budget (Fund Center 180) to meet special needs for children and adults.

Recommendation

It is recommended that your Board approve an appropriation transfer in the amount of \$866.81 from the Social Services Gift Trust Fund to the Social Services Administrative operating budget to purchase special services for children and adults.

Discussion

Donated funds are accumulated in a gift trust account when they are received. After acceptance by your Board, they are transferred to Fund Center 180, Social Services Administration. The funds are used to help children, adults, and families who have special needs that are not provided for in our regular mandated programs. Examples of items to be purchased using Donated Funds may be, but are not limited to: Special outings or events, educational and recreational camps or activities, club memberships, graduation presents, school events requiring uniforms, swimming, music or dance lessons, medical care not covered by Medi-Cal, family-building activities, and crisis intervention services. All other sources of funding are explored before money from donated funds is utilized and funds are to be used for one-time or short-term duration.

Other Agency Involvement/Impact

None.

Financial Considerations

Donations in the amount of \$866.81 to be transferred from the gift trust account to Fund Center 180, Social Services Administration.

Results

- To enhance the quality of personal life for children, adults and families and/or to enhance the quality of services provided by regular mandated programs.
- To improve the well being of our community through services that protects children and adults and focus on personal responsibility.